

# James F. Albertus

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## ACADEMIC APPOINTMENTS

Tepper School of Business, Carnegie Mellon University  
2017- Assistant Professor of Finance  
2016-2017 Instructor of Finance

## EDUCATION

2016 Stern School of Business, New York University  
Ph.D. in Finance  
2007 University of Michigan, Ann Arbor  
B.S., M.A. in Economics

## WORKING PAPERS

“Does Foreign Tax Arbitrage Promote Innovation?”  
“The Real Effects of U.S. Tax Arbitrage by Foreign Multinational Firms”  
“Short Selling Governance and Intrafirm Resource Allocation” with Andrew Bird, Stephen A. Karolyi, and Thomas G. Ruchti.  
“Heads I win, tails you lose: asymmetric taxes and foreign investment” with Brent Glover and Oliver Levine.  
“Worldwide taxes, agency conflicts, and investment” with Brent Glover and Oliver Levine.

## WORK IN PROGRESS

“Political Risk and Returns on Corporate Investment.”  
“Going to the Source: Deciphering the Income Puzzle in the Microdata.”

## INVITED PRESENTATIONS (\* = I presented, + = Coauthor presented, <sup>D</sup> = Discussion, <sup>S</sup> = Scheduled)

2017-2018 Texas A&M U. Young Scholars Finance Consortium<sup>S\*</sup>; Cass Business School COAP Conference<sup>+</sup>; Carnegie Mellon U. (Tepper)\*; U. British Columbia (Sauder)<sup>+,+</sup>; U. Minnesota (Carlson) Junior Conference<sup>+</sup>; U. Oregon Summer Finance Conference<sup>+</sup>; Northern Finance Association

- Annual Conference<sup>+</sup>; National Tax Association Annual Conference on Taxation<sup>\*,D,D</sup>; Ohio U.<sup>+</sup>; ACFEA<sup>+</sup>
- 2016-2017 CMU-Pitt-PSU Finance Conference<sup>\*</sup>; Oxford Centre for Business Taxation Annual Symposium<sup>\*</sup>; National Tax Association Annual Conference on Taxation<sup>D,D</sup>; SFS Cavalcade North America<sup>D</sup>
- 2015-2016 NYU (Stern)<sup>\*</sup>; NYU International Tax Policy Forum<sup>\*</sup>; SEC<sup>\*</sup>; Federal Reserve Board<sup>\*</sup>; Harvard Business School<sup>\*</sup>; Carnegie Mellon U. (Tepper)<sup>\*</sup>; U. Washington (Foster)<sup>\*</sup>; Syracuse U. (Whitman)<sup>\*</sup>; U. S. Carolina (Moore)<sup>\*</sup>; Georgia Tech. (Scheller)<sup>\*</sup>; Penn. State U. (Smeal)<sup>\*</sup>; Hofstra U. (Zarb)<sup>\*</sup>; U.S. Treasury Office of Tax Analysis<sup>\*</sup>

#### REFEREEING

Review of Financial Studies, Journal of Financial and Quantitative Analysis

#### TEACHING EXPERIENCE (INCLUDING SCHEDULED)

- Spring 2018 Finance (undergraduate)
- Spring 2017 Finance (undergraduate) – overall student evaluation: 4.6/5.0, 4.4/5.0
- Summer 2013 Corporate Finance (undergraduate)

#### PHD STUDENT ADVISING

Summer paper reader for Vitaly Meursault (2017)

#### UNIVERSITY SERVICE (INCLUDING SCHEDULED)

- 2018 Tepper-LAEF conference co-organizer; Speaker for Mellon College of Science PROPEL Course (38-301)
- 2017-2018 Faculty recruiting committee member; Finance seminar co-organizer
- 2017 Tepper-LAEF conference co-organizer; Speaker for CMU Smart Women Securities
- 2016-2017 Faculty recruiting committee member; Finance seminar co-organizer

#### OTHER PROFESSIONAL EXPERIENCE

- 2014-Present Bureau of Economic Analysis, International Economics Directorate  
Special Sworn Employee
- 2007-2010 Federal Reserve Board, Division of International Finance  
Senior Research Assistant

CITIZENSHIP

United States of America