

# James F. Albertus

Carnegie Mellon University  
Tepper School of Business  
5000 Forbes Avenue  
Pittsburgh, PA 15213

Web: [www.jamesfalbertus.com](http://www.jamesfalbertus.com)  
Email: [albertus@cmu.edu](mailto:albertus@cmu.edu)  
Phone: (412) 268-1291  
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## ACADEMIC APPOINTMENTS

Tepper School of Business, Carnegie Mellon University  
2017- Assistant Professor of Finance  
2016-2017 Instructor of Finance

## EDUCATION

2016 Stern School of Business, New York University  
Ph.D. in Finance  
2007 University of Michigan, Ann Arbor  
B.S., M.A. in Economics

## WORKING PAPERS

“Does Foreign Tax Arbitrage Promote Innovation?”  
“The Real Economic Effects of U.S. Tax Arbitrage by Foreign Multinational Firms”  
“The Direct Investment Income Puzzle”  
“Foreign investment of US multinationals: the effect of tax policy and agency conflicts” with Brent Glover and Oliver Levine.  
“Heads I win, tails you lose: asymmetric taxes, risk taking, and innovation” with Brent Glover and Oliver Levine. In preparation for the Fall 2018 Carnegie-Rochester-NYU Conference on Public Policy.  
“External Governance and Internal Resource Allocation” with Andrew Bird, Stephen A. Karolyi, and Thomas G. Ruchti.

## WORK IN PROGRESS

“Do Capital Markets Discipline? Evidence from Foreign Segments” with Andrew Bird, Stephen A. Karolyi, and Thomas G. Ruchti.

## INVITED PRESENTATIONS (\* = I presented, + = Coauthor presented, <sup>D</sup> = Discussion, <sup>S</sup> = Scheduled)

2018-2019 NBER Taxation of Business Income Conference\*<sup>S</sup>; NBER Summer Institute – CME<sup>+</sup>; Forum on Corporate Finance at U. Texas at Austin\*<sup>S</sup>; European

Finance Association Annual Meeting\*<sup>S</sup>; Fall 2018 Carnegie-Rochester-NYU Conference on Public Policy\*<sup>S</sup>; Santiago Finance Workshop\*<sup>S</sup>; Tepper-LAEF Conference\*<sup>S</sup>; U. Washington Summer Finance Conference<sup>+</sup>; Carnegie Mellon U. (Tepper)\*<sup>S</sup>

2017-2018 Spring 2018 Midwest Macroeconomics Meetings\*<sup>+,+</sup>; U. North Carolina Tax Symposium<sup>D</sup>; U. Toronto<sup>+</sup>; Texas A&M U. Young Scholars Finance Consortium\*; Cass Business School COAP Conference<sup>+</sup>; Carnegie Mellon U. (Tepper)\*; U. British Columbia (Sauder)\*<sup>+,+</sup>; Ohio U.<sup>+</sup>; U. Minnesota (Carlson) Junior Conference<sup>+</sup>; U. Oregon Summer Finance Conference<sup>+</sup>; Northern Finance Association Annual Conference<sup>+</sup>; National Tax Association Annual Conference on Taxation\*<sup>,D,D</sup>; ACFEA<sup>+</sup>

2016-2017 CMU-Pitt-PSU Finance Conference\*; Oxford Centre for Business Taxation Annual Symposium\*; National Tax Association Annual Conference on Taxation<sup>D,D</sup>; SFS Cavalcade North America<sup>D</sup>

2015-2016 New York U. (Stern)\*; New York U. International Tax Policy Forum\*; SEC\*; Federal Reserve Board\*; Harvard Business School\*; Carnegie Mellon U. (Tepper)\*; U. Washington (Foster)\*; Syracuse U. (Whitman)\*; U. South Carolina (Moore)\*; Georgia Tech. (Scheller)\*; Penn. State U. (Smeal)\*; Hofstra U. (Zarb)\*; U.S. Treasury Office of Tax Analysis\*

#### GRANTS

2018 Pittsburgh Supercomputing Center – Bridges allocation  
PNC Center for Financial Services Innovation – data grant

#### PHD STUDENT ADVISING

Summer paper reader for Vitaly Meursault (2017)

#### REFEREEING

Journal of Banking and Finance, Journal of Financial and Quantitative Analysis, Review of Financial Studies

#### TEACHING EXPERIENCE (INCLUDING SCHEDULED)

Spring 2019 Finance (undergraduate) (scheduled)  
Spring 2018 Finance (undergraduate) – overall evaluation: 4.4/5.0, 4.0/5.0  
Spring 2017 Finance (undergraduate) – overall evaluation: 4.6/5.0, 4.4/5.0  
Summer 2013 Corporate Finance (undergraduate)

UNIVERSITY SERVICE (INCLUDING SCHEDULED)

2018-2019	Finance seminar co-organizer
2018	Speaker for Mellon College of Science PROPEL Course (38-301)
2017-2018	Faculty recruiting committee member Finance seminar co-organizer
2017	Tepper-LAEF conference co-organizer Speaker for CMU Smart Women Securities
2016-2017	Faculty recruiting committee member Finance seminar co-organizer

OTHER PROFESSIONAL EXPERIENCE

2014-Present	Bureau of Economic Analysis, International Economics Directorate Special Sworn Employee
2007-2010	Federal Reserve Board, Division of International Finance Senior Research Assistant

CITIZENSHIP

United States of America