

James F. Albertus

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ACADEMIC APPOINTMENTS

Tepper School of Business, Carnegie Mellon University
2017- Assistant Professor of Finance
2016-2017 Instructor of Finance

EDUCATION

2016 Stern School of Business, New York University
Ph.D. in Finance
2007 University of Michigan, Ann Arbor
B.S., M.A. in Economics

PUBLICATIONS

“Heads I win, tails you lose: asymmetric taxes, risk taking, and innovation” with Brent Glover and Oliver Levine. *Journal of Monetary Economics*. Volume 105. 2019.

WORKING PAPERS

“The Real Effects of US Tax Arbitrage by Foreign Multinational Firms.”
Revise and resubmit, *Review of Financial Studies*.
“Does Foreign Tax Arbitrage Promote Innovation?”
“The Direct Investment Income Puzzle”
“Foreign investment of US multinationals: the effect of tax policy and agency conflicts” with Brent Glover and Oliver Levine.
“External Governance and Internal Resource Allocation” with Andrew Bird, Stephen A. Karolyi, and Thomas G. Ruchti.

INVITED PRESENTATIONS (* = I presented, + = Coauthor presented, ^D = Discussion, ^S = Scheduled)

2018-2019 NBER Taxation of Business Income Conference*; NBER Summer Institute – CME⁺; American Economic Association Annual Meeting^D; Economic Research Initiatives at Duke (ERID) Conference*^S; Santiago Finance Workshop⁺; Forum on Corporate Finance at U. Texas at Austin*; Utah Tax

Invitational Conference*^S; U. Illinois Urbana-Champaign (Gies)⁺; European Finance Association Annual Meeting*; Fall 2018 Carnegie-Rochester-NYU Conference on Public Policy*; Tepper-LAEF Conference*; 12th Macro Finance Society Workshop⁺; U. Washington Summer Finance Conference⁺; National Tax Association⁺; Carnegie Mellon U. (Tepper)*^{**}; Mitsui Symposium on Comparative Corporate Governance and Globalization⁺

2017-2018 Spring 2018 Midwest Macroeconomics Meetings*⁺; U. North Carolina Tax Symposium^D; U. Toronto⁺; Texas A&M U. Young Scholars Finance Consortium*; Cass Business School COAP Conference⁺; Carnegie Mellon U. (Tepper)*; U. British Columbia (Sauder)^{+,+}; Ohio U.⁺; U. Minnesota (Carlson) Junior Conference⁺; U. Oregon Summer Finance Conference⁺; Northern Finance Association Annual Conference⁺; National Tax Association Annual Conference on Taxation*^{D,D}; ACFEA⁺

2016-2017 CMU-Pitt-PSU Finance Conference*; Oxford Centre for Business Taxation Annual Symposium*; National Tax Association Annual Conference on Taxation^{D,D}; SFS Cavalcade North America^D

2015-2016 New York U. (Stern)*; New York U. International Tax Policy Forum*; SEC*; Federal Reserve Board*; Harvard Business School*; Carnegie Mellon U. (Tepper)*; U. Washington (Foster)*; Syracuse U. (Whitman)*; U. South Carolina (Moore)*; Georgia Tech. (Scheller)*; Penn. State U. (Smeal)*; Hofstra U. (Zarb)*; U.S. Treasury Office of Tax Analysis*

GRANTS

2019 Faculty Research Support Committee – Data purchase grant
PNC Center for Financial Services Innovation – Research assistantship grant

2018 Pittsburgh Supercomputing Center – Bridges allocation
PNC Center for Financial Services Innovation – Data grant

PROGRAM COMMITTEES

2019 Western Finance Association
Northern Finance Association

REFEREEING

Emerging Markets Review; Journal of Banking and Finance; Journal of Financial and Quantitative Analysis; Review of Financial Studies

PHD STUDENT ADVISING

Summer paper reader for Vitaly Meursault (2017)

TEACHING EXPERIENCE (INCLUDING SCHEDULED)

Spring 2019 Finance (undergraduate) (scheduled)
Spring 2018 Finance (undergraduate) – overall evaluation: 4.4/5.0, 4.0/5.0
Spring 2017 Finance (undergraduate) – overall evaluation: 4.6/5.0, 4.4/5.0
Summer 2013 Corporate Finance (undergraduate)

UNIVERSITY SERVICE (INCLUDING SCHEDULED)

2018-2019 Undergraduate Business Educational Affairs Committee
Finance seminar co-organizer
2018 Speaker for Mellon College of Science PROPEL Course (38-301)
2017-2018 Faculty recruiting committee member
Finance seminar co-organizer
2017 Tepper-LAEF conference co-organizer
Speaker for CMU Smart Women Securities
2016-2017 Faculty recruiting committee member
Finance seminar co-organizer

OTHER PROFESSIONAL EXPERIENCE

2014-Present Bureau of Economic Analysis, International Economics Directorate
Special Sworn Employee
2007-2010 Federal Reserve Board, Division of International Finance
Senior Research Assistant

CITIZENSHIP

United States of America